



# EUROPEAN PRICE REPORT

Issue 08/07 August 2007 The **European Fish Price Report**, based on information supplied by industry correspondents, aims to provide guidance on broad price trends. Price information is indicative and FAO is not responsible for any errors or omissions. Prices are used to show medium to long-term trends.

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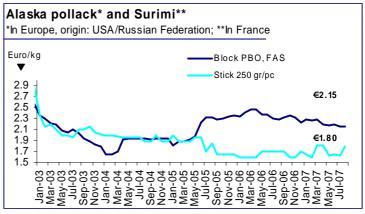


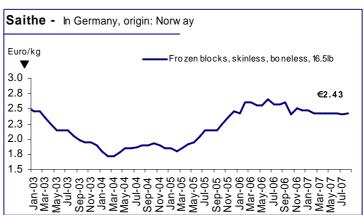
# LATEST TRENDS

European import price trends as reported by correspondents are broadly stable to increasing over the July August period. Upward price pressures on frozen tuna raw material for European canneries continue due to poor catch levels in recent months. Frozen groundfish fillet prices appear largely steady although an increase in Atlantic cod prices is reported. Increases are also reported for farmed salmon and turbot. Prices appear stable in the frozen warmwater shrimp segment while seasonal supply increases have resulted in weaker prices for several grades of farmed seabass and seabream.

#### **GROUNDFISH**

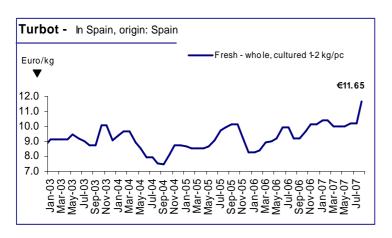
Frozen groundfish fillet prices appear stable to increasing compared to last month. A slightly upward dollar price trend is reported for Alaska pollock fillets (skinless, boneless) of both Russian and US origin. Delivered Europe prices to (fca or ddp) are quoted at between US\$2.80 and 3.00/kg for Russian product while indications for fillets of US origin are in US\$2.87 the to 3.00/kqrange. Hake fillet prices are broadly stable





compared to last month although dollar prices for selected fillets of Namibian and US origin are reported slightly lower. Recent press reports point to a likely reduction in European cod landings over the coming months. A weaker supply context is reflected in a 6% increase this month for skinless, boneless cod fillets from Norway or Poland to €6.25/kg (ddp Germany). The twelve month increase for the same product is over 20%. In the h&g segment, increases of between 2 and 8% are reported for Chilean and several grades of Cape hake in the Spanish market.

#### **FLATFISH**



Following several weeks of a stable to declining price trend, farmed turbot prices in Spain are back on an upward trend this month. The strongest increases (>10-20%) are reported for the medium grades with average delivered prices from producers at €14.15/kg for the 2-3 kg size. The latest increases are due to both a tighter supply situation and stronger demand following the end of the wild turbot season. With the current tourist season in full swing, the

positive price trend is expected to continue over the coming weeks. On an annual basis, current prices are over 20% higher for the medium to large sizes (>1kg).

In frozen flatfish markets, the upward trend in Dutch frozen plaice prices has continued into August with fob prices for the number four grade up 2% on last month to €2.25/kg. Fob indications for sole, on the other hand, are lower this month.

#### **TUNA**

The EU market for tuna raw material continued to strengthen during August. The yellowfin catch in the Eastern Tropical Pacific was poor, whilst skipjack catches continued to be average. On 1st August a 6 weeks' ban on all purse seine fishing operations in the Eastern Tropical Pacific was implemented. The price of single cleaned skipjack loins from Ecuadorian processors to European buyers reached US\$4500/mt DDP Italy. In the Indian

Ocean, skipjack catches remained poor whilst yellowfin landings recovered to average levels. However, due to the prolonged supply shortage, the recovery of yellowfin landings was not enough to meet demand by EU canneries. Prices of whole yellowfin from the Republic of Korea were still high at €1800/mt DDP Spain. A reported price of yellowfin loins from Fiji was €3500/mt CFR Belgium.

## **PELAGICS**

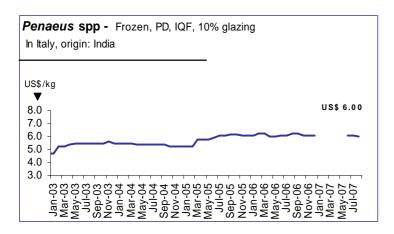
Ahead of the start of the Atlantic mackerel season this month, frozen pelagic markets are seasonally quiet. Low reported stock levels for herring and mackerel in Norway point to somewhat stronger prices for the autumn compared to 2006. Average unit values for Norwegian round herring exports in July this year (NOK5.98/kg) are some 30% higher than the average for the first seven months of the year and 8% higher than July last year.

#### **CEPHALOPODS**

Reported prices for frozen squid products are stable to decreasing compared to July levels. Cfr (Europe) indications for Peruvian jumbo squid tubes are down 5-6% and continued downward price pressure is expected due to current strong stocks of

Argentinian Illex. An indication in the Italian market for Loligo cleaned tubes of Indian origin remains unchanged at US\$6.80/kg. In Spain, dollar prices, and demand, for Indian squid are reported to be strong.

#### **CRUSTACEANS**



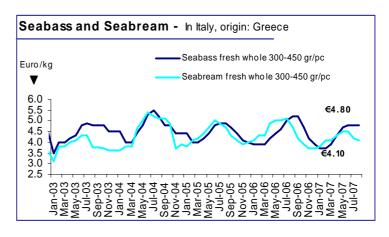
The dollar weakness appears to be stimulating European shrimp consumption. French frozen warmwater shrimp imports are up 10% in volumes for the first half of the year following a strong jump in supplies from Ecuador. Import price indications this month for warmwater shrimp broadly stable appear compared to July.

#### SALMON

EU imports of Norwegian salmon reached 273 787 tonnes in Jan-Jul 2007, a 20 percent increase from the 228 641 tonnes exported during the same period of the previous year. Norwegian salmon prices are picking up as EU demand strengthens, with quotations for 3.5 kg/pc increasing to €3.9/kg DDP against the previous reported quotations (June 2007) of €3.35/kg DDP for the same grading. Scottish salmon prices are declining for the smaller grades up to 3 kg/piece, whilst increasing for the larger grades.

#### SEABASS/SEABREAM

Supplies of both bass and bream are increasing and prices are dropping as the new generation fish is reaching the required market size of 300-400 grams. In the fresh seabass market, of normal to extra-large specimens (300-800 gr/pc) and prices of extra-super specimens (1000 gr/pc and above) remained stable. In turn, prices of small seabass (200-300 gr/pc) declined by 2.8 percent and prices of super-sized specimens (800-1000 gr/pc) declined by 5 percent



from last month. In the fresh seabream market, prices of normal-sized fish (300-450 gr/pc) dropped by 2.5 percent and prices of extra-sized fish (450-600 gr/pc) dropped by 2.1 percent from last month. Prices of small (200-300 gr) and extra-large to extra-super specimens (600-1000 gr/pc and above) remained stable.

# The **European Fish Price Report** is a monthly GLOBEFISH publication, prepared by Karine Boisset and Gerry O'Sullivan - with contributions from Camillo Catarci

## It can be ordered from the **FISH INFONetwork:**

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PRICE REFERENCE	CE
exw	ex works
fca (replaces fot)	free carrier
fas	free alongside ship
fob	free on board
cfr (replaces c&f)	cost and freight
cif	cost, insurance and freight
cpt	carriage paid to
cip	carriage and insurance paid to
daf	delivered at frontier
des	delivered ex ship
deq	delivered ex quai (duty paid)
ddu	delivered duty unpaid
ddp	delivered duty paid
PRODUCT FORM	
IQF	individually quick frozen
IWP	individually wrapped pack
PBI	pinbone in
PBO	pinbone off
C&P	cooked and peeled
H&G	headed and gutted
FAS	frozen at sea
PD	peeled and deveined
PUD	peeled, undeveined

	SYMBOLS
+	Price increased in original currency since
	last report
-	Price decreased in original currency since
	last report
=	Updated but unchanged price
*	New insertion

CURRENCY RATES							
		US\$	€				
Canada	CAN	1.05	1.45				
Hungary	HUN	180.71	249.35				
Norway	NKR	5.76	7.96				
Switzerland	SFR	1.19	1.65				
UK	GBP	0.49	0.68				
USA	US\$	-	1.38				
EU	EURO	0.72	-				
Japan	JPY	119.76	165.37				
Source: Federal Reserve Bank of New York 09/08/07							

These Market Reports and previous ones are available from the GLOBEFISH web site: <a href="www.globefish.org">www.globefish.org</a>

Tun	a US - Aug	ust 200	7
-	sels - Augu		-
Suri	mi - Augus	t 2007	
Shri	mp, Asia -	July 20	07
Catt	ish - July 2	2007	
Fish	Price India	cators	

Fish Species	But lead Fame	Out Para	Price per l	κg	Reference	Outsite
Trade Name	Product Form	Grading	As stated Euro	US\$	& Area	Origin
GROUNDFISH					Δ	ugust 2007
	I =	I	1			
Cod/Cabillaud, Morue/	Fillet block, sknlss, bnlss	16.5 lb	6.25	8.63 +	<b>Germany</b> ddp	Poland/Norway
Bacalao Gadus morhua	Mince PBO	A grade	1.36 3.53	1.88 + 4.87 -	cfr	Iceland China
Gadus Momua	Block - bits and pieces		2.43	3.36 =	European main	Cillia
	Fillets, IQF, skin-on, boneless	16-32 oz/pc	5.58	7.71 =	ports ofr	
	PBI - 100% net weight	> 32	5.58	7.71 =	<b>P</b>	
Gadus macrocephalus	PBO, loinless	1	3.04	4.20 *	Germany cfr	
Hake/Merlu/Merluza	Fillets intlvd, PBI, dpsknd	2-4 oz/pc	2.46	3.40 =	Europe cfr	Chile
Merluccius gayi	Fillets PBO interleaved dpsknd		2.50	3.45 =		
Merluccius productus	Fillet - regular skinless, PBO	16.5 lb	1.72	2.37 *	Germany cfr	USA
	PBI - fillet block		1.55	2.14 -	fca	
Merluccius capensis	H&G, IWF	100-200 gr/pc	1.60	2.21 =	Spain cif	Namibia
		200-350	1.60	2.21 =		
		950-1200	2.60	3.59 =		
		1200-1500	3.30	4.56 +		
		1500-2000 >2000	3.60 4.10	4.97 <b>+</b> 5.66 <b>+</b>		
	Fillets, skin-on	2-4 oz/pc	2.50	3.45 -		
	Tillets, skiil-off	4-6	3.60	4.97 =		
		6-8	4.00	5.52 <b>-</b>		
		>8	4.40	6.08 =		
Merluccius australis	H&G, landfrozen	all sizes	3.44	4.75 +		Chile
Hoki/Grenadier bleu/	Fillet - PBO		2.03	2.80 *	Germany	Argentina
Merluza azul					cfr	
Macruronus spp.						
Saithe/Lieu noir/	Frozen - block, fillet,	16.5 lb	2.43	3.36 +	ddp	Norway
Carbonero	skinless, boneless					
(Pollock, Coley)	Block - bits and pieces		2.72	3.76 =	European main	China
Pollachius virens	Belly block		1.49	2.06 =	ports cfr	
Alaska pollack/Lieu	Loins, skinless, boneless,	60-80 gr/pc	2.05	2.83 =		
de l'Alaska/Colín de Alaska	IQF Frozen block, PBO	80-100	1.85 2.15	2.55 = 2.97 +	Europe foo	USA
Theragra chalcogramma	Frozen fillet block, PBO, FAS		2.15	3.00 =	Europe fca ddp	Russia
Theragra chalcogramma	Fillet block, PBI, sknlss	16.5 lb	1.85	2.55 +	Germany ddp	Itussia
	Fillet block, sknlss, bnlss	10.0 15	2.08	2.87 +	Commany dap	USA
			2.04	2.82 +		Russia
Surimi/Kamaboko	Stick	250 gr/pc - A	1.80	2.49 +	France ddp	Spain
(Alaska pollack)						
Monkfish/Baudroie/	IQF tails, skinless	100-250 gr/pc	6.50	8.98 -	Spain cif	Namibia
Rape	20% glazing - IWP	250-500		11.74 -		
Lophius spp.		500-1000		15.19 =		
		>1000		17.26 =		
	IQF tails, skin-on	50-100 gr/pc	2.43	3.35 =	European main	China
	10% glazing	100-200	3.01	4.15 -	ports cfr	
		200-300	3.73	5.15 +		
		300-500 500-700	4.27 5.00	5.90 + 6.90 +		
		700-1000	5.65	6.90 + 7.80 +		
		> 1000	6.37	8.80 +		
Haddock/Eglefin/	Belly block		2.23	3.08 =		
Eglofino	Fillets, IQF, skinless, bonless	1	5.15	7.11 =		
Melanogrammus	PBO, 100% net weight					
aeglefinus						
-			•			

Fish Species	Product Form	Grading	Price per kg	Reference	Origin
Trade Name	1 Toddot I offin	Grading	As stated Euro US\$	& Area	Origin
FLATFISH				A	ugust 2007
Turbot/Rodaballo	Fresh - whole	0.5-1 kg/pc	<b>9.65</b> 13.32	+ Spain cif	Spain
Scophthalmus maximus		1-2	<b>11.65</b> 16.09	+	
		2-3	<b>14.15</b> 19.54	+	
		3-4	<b>15.90</b> 21.95	+	
Dover sole/Sole/	Raw material	No. 4	<b>15.50</b> 21.40		Netherlands
<b>Lenguado</b> Solea vulgaris		No. 5	<b>14.50</b> 20.02	-	
Plaice/Plie/Solla Pleuronectes spp.	Raw material	No. 4	<b>2.25</b> 3.11	+	
TUNAS/BILLFISHE	S			A	ugust 2007
Tuna/Thon/Atún	Yellowfin - frozen, cooked and	Double cleaning	4.92 <b>6.80</b>	+ Italy ddp	Ecua./Colom.
Thunnus spp.	cleaned		1.02 0.00	, ۵۵۶	Kenya
	Skipjack - frozen, cooked and	single cleaning	3.26 <b>4.50</b>	*	Ecuador
	cleaned	g	<b>3.20</b> 4.42		Mauritius
	Frozen - Yellowfin loins	>2 kg/pc	2.53 3.50		Fiji
	Skipjack - cooked	Single cleaning	3.15 <b>4.35</b>		South America
	Whole - round	> 10 kg/pc	<b>1.80</b> 2.49	—   ' '	Korea
	Yellowfin - frozen, cooked and	double cleaning	<b>4.00</b> 5.52	<b>—</b> I	China
Swordfish/Espadon/	cleaned Loins	> 3 kg/pc	3.80 <b>5.25</b>	* Italy cfr	Fiji
Pez espada	Lonis	y o ng, po	5.00 <b>5.25</b>	italy on	· 'J'
Xiphias gladius					
CEPHALOPODS				Δ	ugust 2007
CEI HALOI ODS					
Squid/Encornet/Calamar	Blockfrozen tubes cleaned	20-40 pc/kg	4.92 <b>6.80</b>	_	
Squid/Encornet/Calamar	Blockfrozen tubes, cleaned	20-40 pc/kg	4.92 <b>6.80</b>	= Italy cfr	India
<b>Squid/Encornet/Calamar</b> <i>Loligo</i> spp.	Whole - block frozen 10%	<3	<b>4.70</b> 6.49	= Italy cfr  * Spain cif	
•	·	<3 3-6	<b>4.70</b> 6.49 <b>4.50</b> 6.21	= Italy cfr  * Spain cif  *	
•	Whole - block frozen 10%	<3 3-6 6-10	<b>4.70</b> 6.49 <b>4.50</b> 6.21 <b>3.30</b> 4.56	= Italy cfr  * Spain cif  *	
•	Whole - block frozen 10% glaze	<3 3-6 6-10 10-20	<b>4.70</b> 6.49 <b>4.50</b> 6.21 <b>3.30</b> 4.56 <b>2.60</b> 3.59	= Italy cfr  * Spain cif  * *	
•	Whole - block frozen 10%	<3 3-6 6-10 10-20 < 3pc/kg	4.70 6.49 4.50 6.21 3.30 4.56 2.60 3.59 4.60 6.35	= Italy cfr  * Spain cif  *  *  *  *  * European main	
•	Whole - block frozen 10% glaze	<3 3-6 6-10 10-20 < 3pc/kg 3-6	4.70 6.49 4.50 6.21 3.30 4.56 2.60 3.59 4.60 6.35 4.40 6.08	= Italy cfr  * Spain cif  *  *  *  *  *  European main  *  ports cfr	
•	Whole - block frozen 10% glaze	<3 3-6 6-10 10-20 < 3pc/kg 3-6 6-10	4.70 6.49 4.50 6.21 3.30 4.56 2.60 3.59 4.60 6.35 4.40 6.08 3.60 4.97	= Italy cfr  * Spain cif  *  *  *  *  *  European main  ports cfr	
•	Whole - block frozen 10% glaze  Block frozen 2 kg	<3 3-6 6-10 10-20 <3pc/kg 3-6 6-10 10-20	4.70 6.49 4.50 6.21 3.30 4.56 2.60 3.59 4.60 6.35 4.40 6.08 3.60 4.97 2.20 3.04	= Italy cfr  * Spain cif  *  *  *  *  *  European main  ports cfr  *	India
•	Whole - block frozen 10% glaze	<3 3-6 6-10 10-20 <3pc/kg 3-6 6-10 10-20 GG	4.70 6.49 4.50 6.21 3.30 4.56 2.60 3.59 4.60 6.35 4.40 6.08 3.60 4.97 2.20 3.04 7.25 10.01	= Italy cfr  * Spain cif  *  *  *  *  European main ports cfr  *  *  Mauritania fob	
•	Whole - block frozen 10% glaze  Block frozen 2 kg	<3 3-6 6-10 10-20 <3pc/kg 3-6 6-10 10-20 GG	4.70 6.49 4.50 6.21 3.30 4.56 2.60 3.59 4.60 6.35 4.40 6.08 3.60 4.97 2.20 3.04 7.25 10.01 7.25 10.01	<pre>tally cfr  * Spain cif  *  *  *  European main ports cfr  *  Mauritania fob for Spanish/Italian</pre>	India
•	Whole - block frozen 10% glaze  Block frozen 2 kg	<3 3-6 6-10 10-20 <3pc/kg 3-6 6-10 10-20 GG	4.70 6.49 4.50 6.21 3.30 4.56 2.60 3.59 4.60 6.35 4.40 6.08 3.60 4.97 2.20 3.04 7.25 10.01 7.00 9.67	<pre>tally cfr  Spain cif  Spain cif  European main ports cfr  Mauritania fob for Spanish/Italian markets</pre>	India
•	Whole - block frozen 10% glaze  Block frozen 2 kg	<3 3-6 6-10 10-20 <3pc/kg 3-6 6-10 10-20 GG G	4.70 6.49 4.50 6.21 3.30 4.56 2.60 3.59 4.60 6.35 4.40 6.08 3.60 4.97 2.20 3.04 7.25 10.01 7.00 9.67 7.00 9.67	## Spain cif  ## Spain cif  ## European main ## ports cfr  ## Mauritania fob ## for Spanish/Italian ## markets	India
•	Whole - block frozen 10% glaze  Block frozen 2 kg	<3 3-6 6-10 10-20 <3pc/kg 3-6 6-10 10-20 GG G	4.70 6.49 4.50 6.21 3.30 4.56 2.60 3.59 4.60 6.35 4.40 6.08 3.60 4.97 2.20 3.04 7.25 10.01 7.25 10.01 7.00 9.67 7.00 9.67 6.40 8.84	= Italy cfr  * Spain cif  *  *  *  *  European main  ports cfr  *  *  Mauritania fob  for Spanish/Italian  markets  *	India
•	Whole - block frozen 10% glaze  Block frozen 2 kg	<3 3-6 6-10 10-20 <3pc/kg 3-6 6-10 10-20 GG G M P 2P	4.70 6.49 4.50 6.21 3.30 4.56 2.60 3.59 4.60 6.35 4.40 6.08 3.60 4.97 2.20 3.04 7.25 10.01 7.25 10.01 7.00 9.67 7.00 9.67 7.00 9.67 6.40 8.84 5.50 7.59	= Italy cfr  * Spain cif  *  *  *  *  European main ports cfr  *  *  Mauritania fob for Spanish/Italian markets  *  *	India
•	Whole - block frozen 10% glaze  Block frozen 2 kg	<3 3-6 6-10 10-20 <3pc/kg 3-6 6-10 10-20 GG G M P 2P 3P	4.70 6.49 4.50 6.21 3.30 4.56 2.60 3.59 4.60 6.35 4.40 6.08 3.60 4.97 2.20 3.04 7.25 10.01 7.00 9.67 7.00 9.67 6.40 8.84 5.50 7.59	= Italy cfr  * Spain cif  *   *   *   *   *   *   *   *   *   *	India
•	Whole - block frozen 10% glaze  Block frozen 2 kg  Frozen - whole	<3 3-6 6-10 10-20 <3pc/kg 3-6 6-10 10-20 GG G M P 2P 3P 4P	4.70 6.49 4.50 6.21 3.30 4.56 2.60 3.59 4.60 6.35 4.40 6.08 3.60 4.97 2.20 3.04 7.25 10.01 7.00 9.67 7.00 9.67 7.00 9.67 6.40 8.84 5.50 7.59 4.10 5.66	= Italy cfr  * Spain cif  *   *  European main  ports cfr  *  Mauritania fob  for Spanish/Italian  markets  *  *  Germany cfr	India Mauritania
Loligo spp.	Whole - block frozen 10% glaze  Block frozen 2 kg  Frozen - whole  Mince	<3 3-6 6-10 10-20 <3pc/kg 3-6 6-10 10-20  GG G M P 2P 3P 4P A-grade	4.70 6.49 4.50 6.21 3.30 4.56 2.60 3.59 4.60 6.35 4.40 6.08 3.60 4.97 2.20 3.04 7.25 10.01 7.00 9.67 7.00 9.67 7.00 9.67 6.40 8.84 5.50 7.59 4.10 5.66 0.87 1.20	= Italy cfr  * Spain cif  *  *  * European main ports cfr  *  * Mauritania fob for Spanish/Italian markets  *  * Germany cfr  * European main	India  Mauritania  Peru
Loligo spp.	Whole - block frozen 10% glaze  Block frozen 2 kg  Frozen - whole  Mince  Tube, IQF, bulk packing,	<3 3-6 6-10 10-20 <3pc/kg 3-6 6-10 10-20 GG G M P 2P 3P 4P A-grade <5 pc/kg	4.70 6.49 4.50 6.21 3.30 4.56 2.60 3.59 4.60 6.35 4.40 6.08 3.60 4.97 2.20 3.04 7.25 10.01 7.00 9.67 7.00 9.67 7.00 9.67 6.40 8.84 5.50 7.59 4.10 5.66 0.87 1.20 1.72 2.38	# Spain cif  * Spain cif  * European main ports cfr  * Mauritania fob for Spanish/Italian markets  * Germany cfr  * European main ports cfr	India  Mauritania  Peru
Loligo spp.  Todarodes pacificus	Whole - block frozen 10% glaze  Block frozen 2 kg  Frozen - whole  Mince  Tube, IQF, bulk packing, 100% net weight	<3 3-6 6-10 10-20 <3pc/kg 3-6 6-10 10-20 GG G M P 2P 3P 4P A-grade <5 pc/kg <10	4.70 6.49 4.50 6.21 3.30 4.56 2.60 3.59 4.60 6.35 4.40 6.08 3.60 4.97 2.20 3.04 7.25 10.01 7.00 9.67 7.00 9.67 7.00 9.67 6.40 8.84 5.50 7.59 4.10 5.66 0.87 1.20 1.72 2.38 1.46 2.02	= Italy cfr  * Spain cif  *   *  European main ports cfr  *  *  Mauritania fob for Spanish/Italian markets  *  Germany cfr  *  European main ports cfr  *  *  *  *  *  *  *  *  *  *  *  *  *	India  Mauritania  Peru
Loligo spp.  Todarodes pacificus	Whole - block frozen 10% glaze  Block frozen 2 kg  Frozen - whole  Mince  Tube, IQF, bulk packing, 100% net weight  Tube, IQF, bulk packing,	<3 3-6 6-10 10-20 <3pc/kg 3-6 6-10 10-20 GG G M P 2P 3P 4P A-grade <5 pc/kg <10 <5 pc/kg	4.70 6.49 4.50 6.21 3.30 4.56 2.60 3.59 4.60 6.35 4.40 6.08 3.60 4.97 2.20 3.04 7.25 10.01 7.25 10.01 7.00 9.67 7.00 9.67 7.00 9.67 6.40 8.84 5.50 7.59 4.10 5.66 0.87 1.20 1.72 2.38 1.46 2.02	= Italy cfr  * Spain cif  *   *  European main ports cfr  *  *  Mauritania fob for Spanish/Italian markets  *  Germany cfr  *  European main ports cfr  *  *  *  *  *  *  *  *  *  *  *  *  *	India  Mauritania  Peru
Todarodes pacificus	Whole - block frozen 10% glaze  Block frozen 2 kg  Frozen - whole  Mince  Tube, IQF, bulk packing, 100% net weight  Tube, IQF, bulk packing, 100% net weight	<3 3-6 6-10 10-20 <3pc/kg 3-6 6-10 10-20  GG G M P 2P 3P 4P A-grade <5 pc/kg <10 <5 pc/kg <10	4.70 6.49 4.50 6.21 3.30 4.56 2.60 3.59 4.60 6.35 4.40 6.08 3.60 4.97 2.20 3.04 7.25 10.01 7.25 10.01 7.00 9.67 7.00 9.67 6.40 8.84 5.50 7.59 4.10 5.66 0.87 1.20 1.72 2.38 1.46 2.02 1.54 2.12 1.36 1.88	= Italy cfr  * Spain cif  *   *  European main ports cfr  *  *  Mauritania fob for Spanish/Italian markets  *  Germany cfr  *  European main ports cfr  *  Mauritania fob	India  Mauritania  Peru China
Todarodes pacificus  Illex spp  Cuttlefish/Seiche/	Whole - block frozen 10% glaze  Block frozen 2 kg  Frozen - whole  Mince  Tube, IQF, bulk packing, 100% net weight  Tube, IQF, bulk packing, 100% net weight	<3 3-6 6-10 10-20 <3pc/kg 3-6 6-10 10-20  GG G M P 2P 3P 4P A-grade <5 pc/kg <10 <5 pc/kg <10 G	4.70 6.49 4.50 6.21 3.30 4.56 2.60 3.59 4.60 6.35 4.40 6.08 3.60 4.97 2.20 3.04 7.25 10.01 7.25 10.01 7.00 9.67 7.00 9.67 6.40 8.84 5.50 7.59 4.10 5.66 0.87 1.20 1.72 2.38 1.46 2.02 1.54 2.12 1.36 1.88 3.50 4.83	= Italy cfr  * Spain cif  *   *  European main ports cfr  *  *  Mauritania fob for Spanish/Italian markets  *  Germany cfr  European main ports cfr  *  Mauritania fob for Spanish/Italian	India  Mauritania  Peru China
Todarodes pacificus  /// Illex spp  Cuttlefish/Seiche/ Sepia	Whole - block frozen 10% glaze  Block frozen 2 kg  Frozen - whole  Mince  Tube, IQF, bulk packing, 100% net weight  Tube, IQF, bulk packing, 100% net weight	<3 3-6 6-10 10-20 <3pc/kg 3-6 6-10 10-20  GG G M P 2P 3P 4P A-grade <5 pc/kg <10 <5 pc/kg <10 G M	4.70 6.49 4.50 6.21 3.30 4.56 2.60 3.59 4.60 6.35 4.40 6.08 3.60 4.97 2.20 3.04 7.25 10.01 7.25 10.01 7.00 9.67 7.00 9.67 7.00 9.67 6.40 8.84 5.50 7.59 4.10 5.66 0.87 1.20 1.72 2.38 1.46 2.02 1.54 2.12 1.36 1.88 3.50 4.83	= Italy cfr  * Spain cif  *   *  European main ports cfr  *  *  Mauritania fob for Spanish/Italian markets  *  Germany cfr  European main ports cfr  *  Mauritania fob for Spanish/Italian markets  *  *   *  Germany cfr  *  European main ports cfr  *  *  Mauritania fob for Spanish/Italian markets	India  Mauritania  Peru China
Todarodes pacificus  /// Illex spp  Cuttlefish/Seiche/ Sepia	Whole - block frozen 10% glaze  Block frozen 2 kg  Frozen - whole  Mince  Tube, IQF, bulk packing, 100% net weight  Tube, IQF, bulk packing, 100% net weight	<3 3-6 6-10 10-20 <3pc/kg 3-6 6-10 10-20  GG G M P 2P 3P 4P A-grade <5 pc/kg <10 <5 pc/kg <10 G M P	4.70 6.49 4.50 6.21 3.30 4.56 2.60 3.59 4.60 6.35 4.40 6.08 3.60 4.97 2.20 3.04 7.25 10.01 7.25 10.01 7.00 9.67 7.00 9.67 7.00 9.67 6.40 8.84 5.50 7.59 4.10 5.66 0.87 1.20 1.72 2.38 1.46 2.02 1.54 2.12 1.36 1.88 3.50 4.83 3.50 4.83 3.30 4.56	= Italy cfr  * Spain cif  *   *  European main ports cfr  *  *  Mauritania fob for Spanish/Italian markets  *  Germany cfr  *  European main ports cfr  *  Mauritania fob for Spanish/Italian markets  *  *  *  *  *  *  *  *  *  *  *  *  *	India  Mauritania  Peru China

Fish Species	2		Price per kg	Reference	
Trade Name	Product Form	Grading	As stated Euro US\$	& Area	Origin
CEPHALOPODS (C	ont)				ugust 2007
•					
Jumbo flying squid/	Cleaned tubes	100-200 gr/pc	1.16 <b>1.60</b> -	European main	Peru
Encornet géant/ Jibia gigante	10 kg block interleaved	200-400 400-600	1.27 <b>1.75</b> - 1.23 <b>1.70</b> -	ports cfr	
Dosidicus gigas		600-800	1.23 <b>1.70 -</b>		
Dografous gigus		800-1000	1.05 <b>1.45</b> -		
Octopus/Poulpe/Pulpo	Frozen - whole	T1	<b>8.00</b> 11.05 -	Spain wholesale	Morocco
Octopus vulgaris		T2	<b>7.10</b> 9.80 -		
		T3	<b>7.00</b> 9.67 +		
		T4	<b>6.20</b> 8.56 -		
		T5	<b>6.00</b> 8.28 +		
		Т6	<b>5.00</b> 6.90 -		
		T7	<b>4.90</b> 6.77 -		
		T8	<b>4.50</b> 6.21 -		
	Frozen - whole	T9	<b>4.00</b> 5.52 = <b>7.80</b> 10.77 -	•	Mauritania
	F102eff - Whole	T2	<b>7.00</b> 10.77 -		iviauritariia
		T3	<b>6.50</b> 8.98 =		
		T4	<b>6.00</b> 8.28 -		
		T5	<b>5.80</b> 8.01 =		
		T6	<b>5.00</b> 6.90 -		
		T7	<b>4.80</b> 6.63 =		
		T8	<b>3.50</b> 4.83 =		
		Т9	<b>3.20</b> 4.42 =		
		T1	<b>7.10</b> 9.80 *	Mauritania fob	
		T2	<b>6.00</b> 8.28 *	for Spanish/Italian	
	Fresh		<b>6.60</b> 9.11 =	markets  Italy wholesale	Italy
	Tresii		0.00 9.11 =		
CRUSTACEANS				Α	ugust 2007
Black tiger/Crevette	IQF, P&D, 20% glaze	6-8 pc/lb	11.08 <b>15.30</b> *	Germany cfr	Indonesia
tigrée/Camarón tigre	treated	8-12	9.60 <b>13.25</b> *		
Penaeus monodon	Cooked - 20% glaze, IQF	91-120 pc/lb	3.80 <b>5.25</b> *		Vietnam
		100-200	3.40 <b>4.70</b> *		
		200-300	2.97 <b>4.10</b> *		
	Head-on, shell-on	6-8 pc/lb 8-12	10.14 <b>14.00</b> * 9.05 <b>12.50</b> *		
	frozen count & weight 20% glazing	13-15	7.17 <b>9.90</b> *		
	2070 glazing	16-20	5.65 <b>7.80</b> *		
	Head-on, shell-on	16-20 pc/lb	5.40 <b>7.45</b> *		India
	frozen count & weight	21-25	4.67 <b>6.45</b> *		
	semi-IQF, 80% net weight	26-30	3.95 <b>5.45</b> *		
	Fresh cooked - head-on	10-20 pc/lb	<b>19.00</b> 26.24 <b>=</b>	France	Madagascar
		20-30	<b>16.25</b> 22.44 =	ex cooking factory	
		30-40	<b>13.25</b> 18.30 =		
		40-60	<b>11.25</b> 15.53 =		
		60-80	<b>9.25</b> 12.77 =		
Whiteleg shrimp/	Head-on, shell-on	80-100 < 10 pc/lb	<b>8.25</b> 11.39 = 10.28 <b>14.20</b> *	Gormany of	India
Crevette pattes	block, 100% net weight	< 10 pc/lb	8.55 <b>11.80</b> *	Germany cfr	illula
blanches/Camarón	blook, 100 /6 Het Weight	20-30	6.66 <b>9.20</b> *		
patiblanco		30-40	6.05 <b>8.35</b> *		
Penaeus vannamei	Cooked - head-on, IQF	40-60 pc/lb	4.53 <b>6.25</b> *	Belgium cfr	Indonesia
	10% glazing				
	Cooked - PD, tail-on	26-30 pc/lb	5.18 <b>7.15</b> *	Netherlands ofr	

Fish Species	Product Form	Grading		Price	per	kg	Reference	Origin
Trade Name	1 Toudet I offi	Orading	As sta	ated	Euro	US\$	& Area	Origin
CRUSTACEANS (c	ont.)						Α	ugust 2007
Warmwater shrimp/	Frozen, PD, IQF, 10% glazing	250-350 pc/lb			4.35	6.00 -	Italy cfr	India
Crevette d'eau chaude/	Frozen, PUD, IQF, 10% glazing	200-300 pc/lb			4.24	5.85 =	UK cfr	
Langostino, Gamba								
Penaeus spp.		0500075 /	0.441	10.50	10.15	10.50	- :	0 1
American lobster/	Frozen whole cooked	250&275 gr/pc				18.58 <b>=</b> 18.58 <b>=</b>	Europe cif	Canada
Homard américain/ Bogavante americano	popsicle	300 325, 350 & 375	_			17.86 =		
Homarus americanus		>400				20.01 +		
BIVALVES		Z-100	O/ (( )	21.00	14.40	20.01 4	Δ	ugust 2007
		I	ı					
Peruvian calico scallop/	Roe-on, IQF	10-20 pc/lb				12.50 =	European main	Peru
Pétoncle éventail/	1 kg bags	20-30				10.30 =	ports cfr	
Ostion abanico		30-40 40-60				10.00 = 9.50 =		
Argopecten purpuratus		60-80			6.88 6.01	9.50 = 8.30 =		
Oyster/Huître/Ostra	Live	00-00			6.25	8.63 <b>+</b>	retail	France
Crassostrea gigas	LIVE				0.23	0.03 +	Tetali	Trance
Orassosirea gigas					2.70	3.73 =	delivered to packer	Ireland
Mussel/Moule/Mejillón	Live	1			1.45	2.00 -	Italy wholesale	Italy
Mytilus galloprovincialis							, <b>,</b>	,
Mussel/Moule/Mejillón	Live - Bouchot - packed	bulk			3.60	4.97 -	European main	France
Mytilus edulis	·						ports	
	MAP packed				4.30	5.94 -	retail	
Edible crab/Torteau/	Live - bulk	400-600 gr/pc			1.90	2.62 -	France	Ireland
Buey de mar		600-800			1.90	2.62 -	cif vivier	
Cancer pagurus		400-600 gr/pc			4.90	6.77 *	retail	
		600-800			4.90	6.77 *		
SALMON							Α	ugust 2007
Atlantic salmon/	Fresh - gutted, head-on	2-3 kg/pc			3.20	4.42 <b>-</b>	France cif	Scotland
Saumon de l'Atlantique/	Superior quality	3-4			3.90	5.39 +		
Salmón del Atlántico		4-5			3.90	5.39 +		
Salmo salar		5-6			3.90	5.39 +		
		1				- O 4 +		
		6-7			4.30	5.94 *		
		7-8			4.30	5.94 *		
		7-8 8-9			4.30 4.30	5.94 * 5.94 *		
		7-8 8-9 1-2 kg/pc			4.30 4.30 2.80	5.94 * 5.94 * 3.87 *		Ireland
		7-8 8-9 1-2 kg/pc 2-3	, A		4.30 4.30 2.80 3.00	5.94 * 5.94 * 3.87 * 4.14 *		Ireland
		7-8 8-9 1-2 kg/pc 2-3 4-5	ities		4.30 4.30 2.80 3.00 3.80	5.94 * 5.94 * 3.87 * 4.14 * 5.25 *		Ireland
		7-8 8-9 1-2 kg/pc 2-3 4-5 5-6	uantities 🔻		4.30 4.30 2.80 3.00 3.80 3.80	5.94 * 5.94 * 3.87 * 4.14 * 5.25 * 5.25 *		Ireland
		7-8 8-9 1-2 kg/pc 2-3 4-5 5-6 6-7	Il quantities		4.30 4.30 2.80 3.00 3.80 3.80 3.80	5.94 * 5.94 * 3.87 * 4.14 * 5.25 * 5.25 * 5.25 *		Ireland
		7-8 8-9 1-2 kg/pc 2-3 4-5 5-6 6-7 7-8	small quantities		4.30 4.30 2.80 3.00 3.80 3.80 3.80 3.80	5.94 * 5.94 * 3.87 * 4.14 * 5.25 * 5.25 * 5.25 *		Ireland
		7-8 8-9 1-2 kg/pc 2-3 4-5 5-6 6-7 7-8 8-9	Small quantities		4.30 4.30 2.80 3.00 3.80 3.80 3.80 3.80 3.80	5.94 * 5.94 * 3.87 * 4.14 * 5.25 * 5.25 * 5.25 * 5.25 *	ddn	
		7-8 8-9 1-2 kg/pc 2-3 4-5 5-6 6-7 7-8 8-9 2-3 kg/pc	Small quantities		4.30 4.30 2.80 3.00 3.80 3.80 3.80 3.80 3.80	5.94 * 5.94 * 3.87 * 4.14 * 5.25 * 5.25 * 5.25 * 5.25 * 4.14 *	ddp	Ireland
		7-8 8-9 1-2 kg/pc 2-3 4-5 5-6 6-7 7-8 8-9 2-3 kg/pc 3-4	Small quantities		4.30 4.30 2.80 3.00 3.80 3.80 3.80 3.80 3.80 3.80	5.94 * 5.94 * 3.87 * 4.14 * 5.25 * 5.25 * 5.25 * 5.25 * 4.14 * 5.32 *	ddp	
		7-8 8-9 1-2 kg/pc 2-3 4-5 5-6 6-7 7-8 8-9 2-3 kg/pc	Small quantities		4.30 4.30 2.80 3.00 3.80 3.80 3.80 3.80 3.80	5.94 * 5.94 * 3.87 * 4.14 * 5.25 * 5.25 * 5.25 * 5.25 * 4.14 *	ddp	

Fish Species				Price	e per l	ka	Reference	
Trade Name	Product Form	Grading		ated		US\$	& Area	Origin
TROUT		ı	1					ugust 2007
Trout/Truite/Trucha Salmo spp.	Live - farmed	500-700 gr/pc			3.00	4.14 -	Italy ex-farm	Italy
Rainbow trout/	Live - farmed	250-400 gr/pc			2.90	4.00 -		
Truite arc-en-ciel/								
Trucha arco iris								
Oncorhynchus mykiss								
FRESHWATER FIS	Н						Α	ugust 2007
Pangas catfish/	Fillets - intervealed, 10%	120-170 gr/pc			2.17	3.00 +	Spain cif	Viet Nam
Panga/Pez gato	glaze, skinless, boneless							
Pangasius spp.	belly-off, treated IQF, white, 20%, 1kg poly bag	170-220			1.96	2.70 -		
	IQI, WIIILE, 20%, TKg poly bag	170-220			1.50	2.70 -		
	Light pink fillets	120-170 pc/lb			1.85	2.55 *	Germany cfr	
	skinless, 20% glazing	170-220			1.85	2.55 *		
0 /0 /0	<b>.</b>	> 220		•	1.85	2.55 *		
Carp/Carpe/Carpa Cyprinus spp.	Fresh - gutted, skinless head-on	1-3 kg/pc	HUF	981	3.93	5.43 +	Hungary ex-farm	Hungary
Сурппиѕ ѕрр.	Fresh - guttd, sknlss, head-off	1	HUF	1051	4.22	5.82 +		
	Live - whole	1.5-5 kg/pc	HUF	572	2.29	3.17 +		
	Fresh - fillets	<u>.</u>	HUF	1823	7.31	10.09 +		
	Fresh on ice - slices		HUF	1212	4.86	6.71 <b>+</b>		
Bighead carp/Carpe à	Fresh - fillet		HUF	560	2.25	3.10 -		
grosse tête/Carpa	Fresh - slices		HUF	441	1.77	2.44 -		
capezona Aristichthys nobilis	Fresh - whole gutted, scaled, head-off	1-3 kg/pc	HUF	406	1.63	2.25 -		
NON-TRADITIONA			•					ugust 2007
John dory/Saint Pierre/	IQF, skin-on, 20% glazing	100-150 gr/pc			5.09	7.03 =	European main	China
Pez de San Pedro Zeus faber	bulk	150-200			5.31	7.33 =	ports cfr	
Wels/Silure glane/Siluro	Fresh - whole	> 200 1.5-5 kg/pc	HUF	1262	5.67	<b>7.83 =</b> 6.98 *	Hungary ex-farm	Hungary
Silurus glanis	Fresh - whole, gutted, head-on	0.8-1.3 kg/pc	HUF	2313	9.28	12.80 *	riangary ox iaiii	riangary
SEABASS							А	ugust 2007
	Frank whale	000 000/			2.40	4.00		
Seabass/Bar, Loup/Lubina	Fresh - whole	200-300 gr/pc 300-450			3.40 4.60	4.69 <b>-</b> 6.35 <b>=</b>	Greece fob	Greece
Dicentrarchus labrax		450-600			4.90	6.77 =		
Dicential chas labiax		600-800			6.30	8.70 =		
		800-1000				13.12 -		
		> 1000				15.19 =		
		200-300 gr/pc			3.60	4.97 -	Italy cif	
		300-450			4.80	6.63 =		
		450-600			5.10	7.04 =		
		600-800			6.50	8.98 =		
		800-1000				13.39 -		
		> 1000				15.46 =		
	Fresh - whole	200-300 gr/pc			3.66	5.05 -	France cif	
		300-450			4.86	6.71 =		
		450-600			5.16 6.56	7.12 <b>=</b> 9.06 <b>=</b>		
		600-800 800-1000				9.06 <b>=</b> 13.48 <b>-</b>		
		> 1000				15.55 =		
<u> </u>	<u> </u>	× 1000	1		11.20	10.00 -		

Fish Species	Product Form	Gradina	Price per kg	Reference	Origin
Trade Name	Product Form	Grading	As stated Euro US\$	& Area	Origin
		_			uguet 2007
SEABASS (cont.)		<u> </u>			ugust 2007
Seabass/Bar,	Fresh - whole	200-300 gr/pc	<b>3.65</b> 5.04 -	Spain cif	Greece
Loup/Lubina		300-450	<b>4.85</b> 6.70 =		
Dicentrarchus labrax		450-600 600-800	<b>5.15</b> 7.11 = <b>6.55</b> 9.04 =		
		800-1000	<b>9.75</b> 13.46 -		
		> 1000	11.25 15.53 =		
		200-300	<b>3.73</b> 5.15 -	Germany cif	
		300-450	<b>4.93</b> 6.81 =		
		450-600	<b>5.23</b> 7.22 =		
		600-800	<b>6.63</b> 9.15 =		
		800-1000	<b>9.83</b> 13.57 -		
		> 1000	<b>11.33</b> 15.64 <b>=</b>		
		200-300 gr/pc	<b>3.70</b> 5.11 -	Portugal cif	
		300-450	<b>4.90</b> 6.77 =		
		450-600	<b>5.20</b> 7.18 =		
		600-800	<b>6.60</b> 9.11 =		
		800-1000	<b>9.80</b> 13.53 -		
		> 1000	<b>11.30</b> 15.60 =		
		200-300 gr/pc	<b>3.85</b> 5.32 -	UK cif	
		300-450 450-600	<b>5.05</b> 6.97 = <b>5.35</b> 7.39 =		
		600-800	<b>6.75</b> 9.32 =		
		800-1000	9.95 13.74 -		
		> 1000	11.45 15.81 =		
SEABREAM				A	ugust 2007
Gilthead seabream/	Fresh - whole	200-300 gr/pc	<b>3.20</b> 4.42 =	Greece fob	Greece
Dorade royale/Dorada	l	300-450	<b>3.90</b> 5.39 -	0.0000.00	0.0000
Sparus aurata		450-600	<b>4.50</b> 6.21 -		
		600-800	<b>5.20</b> 7.18 =		
		800-1000	<b>8.00</b> 11.05 =		
		> 1000	<b>11.00</b> 15.19 =		
		200-300 gr/pc	<b>3.40</b> 4.69 =	Italy cif	
		300-450	<b>4.10</b> 5.66 -		
		450-600	<b>4.70</b> 6.49 -		
		600-800	<b>5.40</b> 7.46 =		
		800-1000	<b>8.20</b> 11.32 =		
		> 1000	<b>11.20</b> 15.46 =		
		200-300 gr/pc	3.46 4.78 =	France cif	
		300-450 450-600	<b>4.16</b> 5.74 - <b>4.76</b> 6.57 -		
		450-600 600-800	<b>5.46</b> 7.54 =		
		800-1000	8.26 11.41 =		
		> 1000	11.26 15.55 =		
		200-300 gr/pc	<b>3.45</b> 4.76 =	Spain cif	
		300-450	<b>4.15</b> 5.73 -	'	
		450-600	<b>4.75</b> 6.56 -		
		600-800	<b>5.45</b> 7.53 =		
		800-1000	<b>8.25</b> 11.39 =		
		> 1000	<b>11.25</b> 15.53 <b>=</b>		

Fish Species Trade Name	Product Form	Grading	Price per kg	Reference	Origin
			As stated Euro US\$	& Area	
SEABREAM (Cont.)					ugust 2007
Gilthead seabream/	Fresh - whole	200-300 gr/pc	<b>3.53</b> 4.87 =	Germany cif	Greece
Dorade royale/Dorada		300-450	<b>4.23</b> 5.84 -		
Sparus aurata		450-600	<b>4.83</b> 6.67 -		
		600-800	<b>5.53</b> 7.64 =		
		800-1000	<b>8.33</b> 11.50 =		
		> 1000	<b>11.33</b> 15.64 =		
		200-300 gr/pc	<b>3.50</b> 4.83 =	Portugal cif	
		300-450	<b>4.20</b> 5.80 -		
		450-600	<b>4.80</b> 6.63 -		
		600-800	<b>5.50</b> 7.59 =		
		800-1000	<b>8.30</b> 11.46 =		
		> 1000	<b>11.30</b> 15.60 =		
		200-300 gr/pc	<b>3.65</b> 5.04 =	UK cif	
		300-450	<b>4.35</b> 6.01 -		
		450-600	<b>4.95</b> 6.83 -		
		600-800	<b>5.65</b> 7.80 =		
		800-1000	<b>8.45</b> 11.67 =		
		> 1000	<b>11.45</b> 15.81 =		



Food and Agriculture Organization of the United Nations
Fishery Industries Division
Viale delle Terme di Caracalla
00100 Rome, Italy
Tel: +3906 570 53288

Fax: +3906 570 55188 www.globefish.org